IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Case No. 01-01139 (KJC)
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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 21, 2016, AT 2:30 P.M. BEFORE THE HONORABLE KEVIN J. CAREY

THIS HEARING HAS BEEN CANCELLED BY THE COURT AS NO MATTERS ARE SCHEDULED TO GO FORWARD.

RESOLVED MATTER:

Reorganized Debtors' Fourth Motion for an Order Extending the Chapter 11 Plan 1. Deadline By Which the Reorganized Debtors May Object to Claims [Filed: 6/24/16] (Docket No. 32709)

Response Deadline: July 12, 2016, at 4:00 p.m.

<u>Responses Received:</u> None.

Related Documents:

- [Proposed] Order Extending Plan Claims Objection Deadline Through July 31, a. 2017 [Filed: 6/24/16] (Docket No. 32709, Exhibit A)
- Certification of No Objection Regarding Reorganized Debtors' Fourth Motion for b. an Order Extending the Chapter 11 Plan Deadline By Which the Reorganized Debtors May Object to Claims [Filed: 7/14/16] (Docket No. 32729)
- [Signed] Order Extending Plan Claims Objection Deadline Through July 31, 2017 c. [Filed: 7/15/16] (Docket No. 32730)

Status: The Court has entered an order on this matter.

2. Motion to Approve the Stipulation and Settlement Agreement Resolving Claims Filed By SGH Enterprises, Inc. [Filed: 6/29/16] (Docket No. 32716)

Response Deadline: July 15, 2016, at 4:00 p.m.

The Reorganized Debtors are W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc. or Grace") and W. R. Grace & Co.-Conn. ("Grace-Conn.").

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Approving Stipulation and Settlement Agreement Between the Reorganized Debtors and SGH Enterprises, Inc. ("SGH"), Allowing Claim No. 18551 as an Allowed Claim and Disallowing All Remaining Claims Filed By SGH [Filed: 6/29/16] (Docket No. 32716, Exhibit A)
- b. Certification of No Objection Regarding Motion to Approve the Stipulation and Settlement Agreement Resolving Claims Filed By SGH Enterprises, Inc. [Filed: 7/18/16] (Docket No. 32732)
- c. [Signed] Order Approving Stipulation and Settlement Agreement Between the Reorganized Debtors and SGH Enterprises, Inc. ("SGH"), Allowing Claim No. 18551 as an Allowed Claim and Disallowing All Remaining Claims Filed By SGH [Filed: 7/19/16] (Docket No. 32734)

<u>Status:</u> The Court has entered an order on this matter.

Dated: July 19, 2016 THE LAW OFFICES OF ROGER HIGGINS, LLC

Roger J. Higgins 1 North Bishop Street Suite 14 Chicago, IL 60607-1823 (312) 666-0431

and

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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